



**Dear Valued TNPA Customer,**

**Tariff Application by the Transnet National Ports Authority for the Tariff Years  
2023/24 – 2025/26**

Transnet National Ports Authority ("the Authority") is the landlord port authority responsible for the safe, efficient, and effective economic functioning of the national ports system which it manages, controls, and administers. The key business activity is to provide and manage port infrastructure and maritime services.

On 01 August 2022, the Authority applied for a weighted average tariff increase of 25.84% for 2023/24 and indicative tariff adjustments of 3.64% for 2024/25 and 2025/26 respectively.

After considering the tariff application and the submissions made by all the stakeholders during the consultation period, and based on the latest available data, the Ports Regulator has concluded that an appropriate overall weighted average tariffs for the financial year 2023/24 is 3.32%.

Your attention is drawn to the following:

- Marine services and related tariffs (Section 1-8 of the Tariff Books, excluding Section 7 that deals with cargo dues) are to increase by 8.6%.
- All container cargo dues are to remain unchanged;
- Dry Bulk Coal export cargo dues to increase by 6.0%;
- Dry Bulk Magnetite export cargo dues to increase by 6.0%;
- Dry Bulk Iron Ore export cargo dues to increase by 6.0%;
- RoRo export Cargo Dues are to remain unchanged;

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NS Dlamini\* (Group Chief Financial Officer)  
\*Executive

Group Company Secretary: Ms S Bopape

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- Liquid Bulk Cargo are to remain unchanged; and
  - All other tariff tariffs to remain unchanged.
- All marine tariffs (Section 1-8 of the Tariff Book, excluding Section 7 that deals with cargo dues) for existing commercial South African vessels as well as commercial vessels registered in South Africa in 2019/20 will receive a 30% discount applicable year on year until reviewed by the Regulator.
  - All Marine tariffs applicable to ship building and ship repair (inclusive of dry docking and booking fees) will remain unchanged pending the presentation of a ship building and ship repair strategy by the Authority in consultation with the industry.
  - All license fees for port activities as per section 5 of the Tariff Book will continue to be discounted by 30% and continue to be paid in equal instalments on an annual basis over the period of the licence.
  - As per section 4.1.1. of the Tariff Book, a continued reduction of **35% in Ports Dues** applicable will be allowed in the following instances:
    - Vessels not engaged in cargo working for the first 30 days only;
    - Bona fide coasters;
    - Passenger vessels; and
    - Small vessels resorting under Section 4, Clause 2 when visiting a port other than their registered port; and/ or vessels in port for longer than 30 days not engaged in cargo working or undergoing repairs will be liable for a 20% surcharge on the incremental fee of Port Dues.
  - Further, a reduction of 60% will continue to be allowed to vessels calling for the sole purpose or taking on bunkers and/or stores and/or water or a combination of all three, provided the vessel's entire stay does not exceed 48 hours. This reduction will not be enjoyed in addition to the 35% reduction granted for vessels not engaged in cargo working

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on the first 30 days only, bona fide coasters, passenger vessels and small vessels classified under Section 4, Clause 2.

The tariff amendments will be automated through the TNPA invoicing systems triggered by the normal submission of cargo dues orders, effective from the 1<sup>st</sup> of April 2023.

Herewith please find attached a copy of the 2023/24 tariff book containing all the relevant charges and details will be shared once available.

TNPA would like to always assure you of our best service.

Yours sincerely,



**Anthony T. Ngcezula**

General Manager: Commercial Services

Transnet National Ports Authority

Date: 05/04/2023

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